

# Tax Plans for Ministry Professionals

## Save Money with Peace of Mind

### Clergy Advantage Tax Preparation Plans

	Basic Advantage 2 Annual Payments	Plus Advantage \$59/Month	Optimum Advantage \$88.50/Month
Tax Preparation	✓	✓	✓
Financial Planning with Retirement Review	✓	✓	✓
E-Filing and/or Extension Filing	✓	✓	✓
Proprietary Forms, Worksheets, Organizer & W-2 Illustrator	✓	✓	✓
Quarterly Estimated Tax Calculations & Vouchers	✓	✓	✓
2 hours of your Tax Advisor's time for phone calls, emails, tax planning and consulting		✓	✓
A Review of a Prior Year's Return		✓	✓
An Amendment of Prior Return if Necessary		✓	✓
Free workshops including the Accountable Plan with Easy to follow Guide		✓	✓
Audit Protection			✓
4 hours of your Tax advisor's time for phone calls, emails, tax planning and consulting			✓

- **Basic Advantage** for tax preparation
- **Plus Advantage** for tax preparation with consulting
- **Optimum Advantage** with extensive consulting and audit protection

We are glad to partner with Multiply Vineyard to offer you these services!

